

Comparison Chart of
Financial Interests vs. Covered Relationship

Attachment 2

**Financial Interests
(18 U.S.C. § 208)**

**Covered Relationship
(5 C.F.R. § 2635.502)**

Employer(s) [Enter on Recusal List, not on waiver]

Entities with which SGE has/seeks a financial, business, or other contractual relationship

Stock/options in companies that do business in same fields or sectors as the IC or NIH

- research funding sources
- award sources

Sector fund interests in sectors affected by IC or NIH work

Entities the SGE has served within the last year as officer, director, trustee, general partner, agent, attorney, consultant, contractor, speaker

Entities the SGE serves as officer, director, or trustee

- one-time speaking engagements
- sources of honoraria from speeches
- consulting as “independent contractor”
- editorial boards (unless employment)
- advisory boards

SGE’s personal business/partnership

- including a consulting company the SGE owns and is employed by

Former employer (for 1 year after leaving)

Creditors

Entities with which the SGE is presently seeking employment, or with which the SGE has an agreement for prospective employment

The following do not pose a conflict or an appearance problem:

- widely-diversified & publicly-traded mutual/bond funds
- cash accounts, CDs, money market accounts
- stock/options in companies that do business unrelated to IC or NIH business
- sector fund holdings in sectors unrelated to IC or NIH business
- investment real estate
- Federal employment